



# WHAT TO BRING

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- For married filing joint, both spouses must be present.
- Government-issued photo identification for you and your spouse (if married).
- Social Security cards or Individual Taxpayer Identification Number documents for you, your spouse, and/or dependents.
- Birth dates for you, spouse, and/or dependents.
- A copy of last year's tax return. (If available)
- All Forms W-2 and 1099.
- Letter 6419 (en-sp) - Advance Child Tax Credit Payments
- Forms 1095-A, B or C (ACA Statements).
- Information for other income.
- Information for all deductions (including charitable contributions)/credits.
- Total paid to day care provider and their tax ID number.
- For direct deposit of refund, proof of account and bank's routing number.
- For prior year returns, copies of income transcripts from IRS (and state, if applicable).
- Notice 1444-C, Economic Impact Payment (If applicable).